

**PUBLIC NOTICE OF SPECIAL MEETING  
OF THE BOARD OF DIRECTORS OF THE  
CONESTOGA METROPOLITAN DISTRICT NOS. 1-5  
TOWN OF AULT, WELD COUNTY, COLORADO**

**NOTICE IS HEREBY GIVEN** that the Boards of Directors of Conestoga Metropolitan District Nos. 1-5 of the County of Weld, State of Colorado, will hold a special meeting at the time, date, and location below for the purpose of conducting such business as listed in the attached agenda and such other business as may come before the Boards. At such meeting the Board of Directors of Conestoga Metropolitan District No. 2 will make a final determination concerning the issuance of general obligation indebtedness comprised of its Limited Tax General Obligation Refunding and Improvements Bonds, Series 2021 and, the Board of Directors of Conestoga Metropolitan District Nos. 3, 4 and 5 will make a final determination concerning the issuance of general obligation indebtedness comprised of the execution and delivery of a Capital Pledge Agreement and other documents necessary to complete the Series 2021 Bonds.

**Due to the threat to health and safety posed by the COVID-19 pandemic, this meeting is being held via telephone and videoconference only. The meeting is open to the public via the teleconference information listed below.**

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expiration</u>
Zachery C. Cesar	President & Chairman	May 2023
David Paton	Secretary/Treasurer	May 2022
Jamie E. Baessler	Vice Chair & Asst. Secretary/Treasurer	May 2023
Ryan Barnes	Vice Chair & Asst. Secretary/Treasurer	May 2022
Andy Gerck	Vice Chair & Asst. Secretary/Treasurer	May 2023

**DATE: September 17, 2021 (Friday)**  
**TIME: 11:00 A.M.**  
**PLACE: Via Zoom and Teleconference**

Link: <https://us02web.zoom.us/j/87863114393?pwd=WHIYWfHvQ25NK1VjVFg0SFFLQ2pkQT09>  
Meeting ID: 878 6311 4393; Passcode: 829712  
877 853 5247 US Toll-free  
888 788 0099 US Toll-free

**I. ADMINISTRATIVE ITEMS**

- A. Call to Order.
- B. Declaration of Quorum/Director disclosure of any potential conflicts of interest.
- C. Consider Approval of Agenda.
- D. Public Comments. (Comments are limited to three (3) minutes per speaker).

**II. 2021 BOND ISSUANCE**

- A. Bond Update.
- B. Consider Approval of District Resolutions of District No. 2, No. 3, No. 4 and No. 5 consisting of:
  - i. Consideration and Approval of District No. 2 Authorizing Resolution Regarding the Issuance of General Obligation Debt consisting of its Limited Tax General Obligation Refunding and Improvement Bonds Series 2021A in the estimated aggregate principal amount of up to \$9,750,000 (collectively, the "2021 Bonds") and including execution, issuance, and delivery of documents necessary to complete 2021 Bond transaction, and related documents including, but not limited to an Indenture of Trust, Capital Pledge Agreement (requiring the imposition of ad valorem property taxes for payment of the 2021 Bonds), Continuing Disclosure Agreement, Bond Purchase Agreement, and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
  - ii. Consideration and Approval of District No. 3, No. 4 and No. 5 of Authorizing Resolution Regarding the execution and delivery of Issuance of General Obligation Debt consisting of a Capital Pledge Agreement (requiring the imposition of ad valorem property taxes for the payment of the 2021 Bonds and payment of the same to or at the direction of District No. 2) and other obligations identified therein, and including execution, issuance, and delivery of documents necessary to complete the 2021 Bond transaction and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
  - iii. Consider Approval and Ratification of Engagement of Bond Consultants and Financial Consultants for Issuance of 2021 Bonds.

**III. FINANCIAL ITEMS**

**IV. LEGAL MATTERS**

**V. MANAGEMENT / OPERATIONS MATTERS**

**VI. DIRECTOR'S ITEMS**

**VII. DEVELOPER UPDATES**

**VIII. OTHER MATTERS**

**IX. EXECUTIVE SESSION** pursuant to Colorado Open Meeting Law §24-6-402(4) to consult with or receive advice from attorney regarding specific legal items, if necessary.

**X. CONTINUATION/ADJOURNMENT**

The next regular meeting is scheduled for November 5, 2021.

IN WITNESS WHEREOF, this notice is given and duly posted pursuant to statute.

CONESTOGA METROPOLITAN DISTRICTS NOS. 1-5

By: /s/ Andrew Kunkel  
Pinnacle Consulting Group, Inc.  
Assistant District Manager